

LIFE SCIENCES & HEALTH

As a wealthy and prosperous country with an inclusive culture, it's no surprise we have high standards when it comes to taking care of our people. The Dutch healthcare system has become the number one in the world, built on mandatory health insurance, risk equalization and patient empowerment.

Today, insights from the life sciences & health industry have shifted our focus from healthcare, towards healthy ageing - or sustainable health. This means we increase our focus and efforts on optimizing prevention, diagnostics and developing specialized health solutions. TopDutch promotes a healthy society where we all enjoy a long life in good health. Here, we grow young.

Europe's Reference Region for Healthy Ageing Z.BioanalysisCapital of Europe

3. Hub of Knowledge and R&D

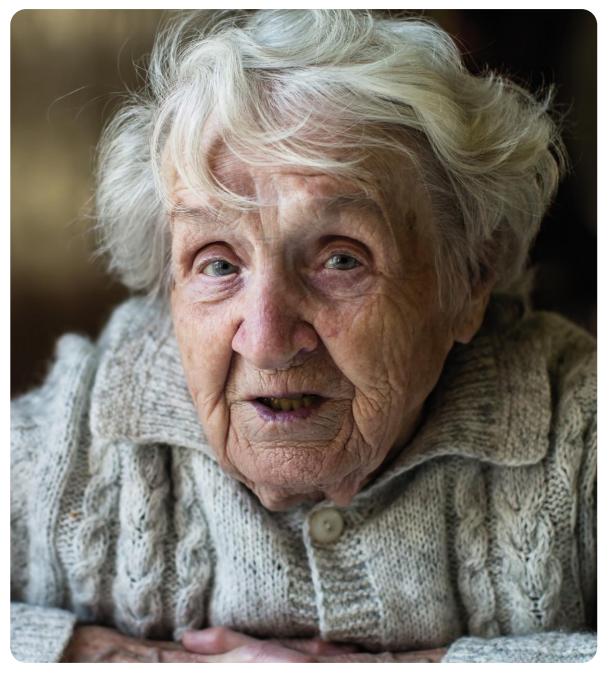
4.

Growing nuclear cluster

5.

Networks and Opportunities for Partnerships World-classEducationHighly SkilledLabor





HEALTHY AGEING

TopDutch is recognized as a **four-star reference region** for Active and Healthy Ageing by the **European Commission**.

- We host more scientific and applied research of genetic implications and lifestyle interventions to extend the human lifespan with healthy years than any other region.
- Lifelines are performing the largest and longest intergenerational healthy ageing research in the world.
- The European Research Institute for the Biology of Ageing (ERIBA).
- The Center of Expertise Healthy Ageing.



HEALTHY AGEING

Our open and **cooperative business culture** accelerates the development and implementation of healthy ageing

- Within the Healthy Ageing Network Northern Netherlands (HANNN), regional knowledge institutions, governments, society and over 170 businesses collaborate.
- The Aletta Jacobs School of Public Health a joint partnership of the University of Groningen, University Medical Center Groningen, the Hanze University of Applied Sciences and NHL Stenden University of Applied Sciences
- Hi!Noord invests in knowledge sharing, collective infrastructure, and talent development programs.

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BIOANALYSIS

Over 100 LC-MS/MS machines are operational in the region, together having the largest BioAnalytical capacity in Europe.

- Largest biobank available from Lifelines longitudinal research cohort, making biodata available not only during, but also in the build-up to the emergence of diseases.
- Home to Biomarker Bay a unique consortium in research, development and application of new biomarkers - which supercharges the development and admission of new individualized and tailored diagnostic methods and drugs.

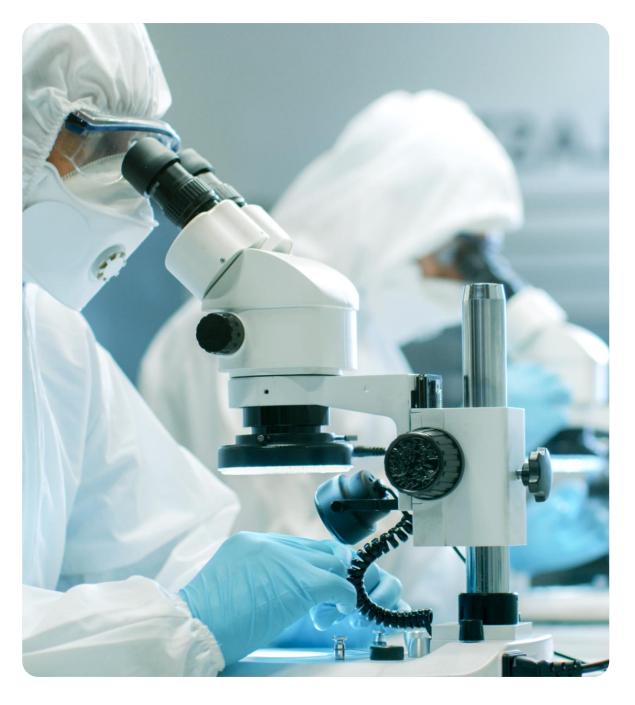


BIOANALYSIS

An expanding network of **high quality CRO**'s, emerging from knowledge institutions, research consortia, bio- and databanks, the **University Medical Center Groningen**, innovation labs and business networks Life Cooperative and Bio Cooperative.

- Expertise in both pharmacuticals (including ICON, Thermo Fisher, Symeres) and MedTech devices (including XVivo, BD Kiestra).
- Recent emerging and broadening activities performed by our CROs include genomics-based clinical trials and the integration of advanced data capabilities.





KNOWLEDGE AND R&D

We offer access to a **complete R&D chain**: From fundamental research to product development.

- Fundamental research at the University of Groningen (RUG)
- Applied research at the Hanze University and NHL Stenden University of Applied Sciences.
- Product development within our extensive business network of start-ups, SMEs and testing labs.
- Product validation via our cohesive infrastructure of testing facilities and clinical trials for complete validation trajectories.

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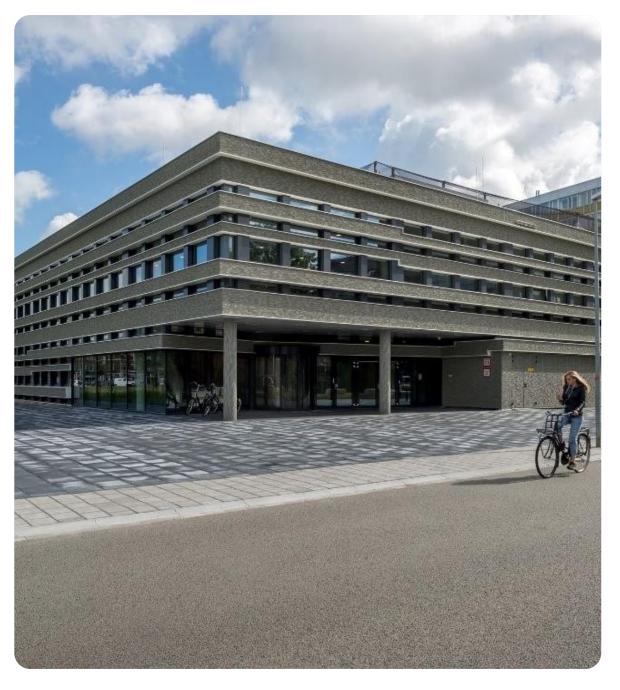


INNOVATION PROGRAMS

We support knowledge to **maket-ready products** with a mix of research programs, shared innovation infrastructure, and access to capital.

- Open Diagnostics Ecosystem
- PharmaNL is a public-private consortium with partners including Campus Groningen and LIFE Cooperative
- Campus Community Fund



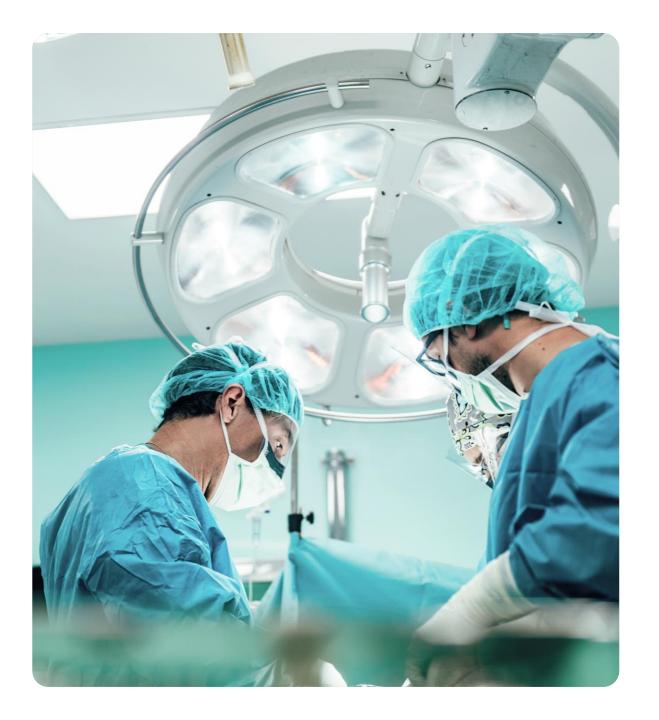


NUCLEAR CLUSTER

The University Medical Center Groningen is an established Nuclear Medicine institutes in the world. Their research focuses on the development and validation of new molecular imaging applications.

- The Particle Therapy Research Center (PARTEC)
- Companies active in Nuclear Medicine in the TopDutch region include medical isotope innovators Shine Technologies, and nuclear and optical molecular imaging CRO TRACER.





NETWORK & PARTNERSHIPS

Our tight-knit **business networks support knowledge-sharing**, cooperation, and development in pharma, MedTech and ehealth.

- SpringBoard association
- HANNN, the Healthy Ageing Network Northern Netherlands
- Life Cooperative unites Life Science and MedTech
- Opportunities for M&A.





KNOWLEDGE & LABOUR

The TopDutch region is home to >75,000 students, of which >25,000 are research university students and >50,000 are university of applied science students.

- The University Medical Center Groningen (UMCG) from the University of Groningen consistently ranks within the top-100
- Healthy Ageing Campus offers research and business facilities to spin-offs and start-ups.
- Wenckebach Skills Center keeps our healthcare professionals at the forefront of their disciplines.

Cross-linking clusters: Green chemistry (medical and polymer solutions)

- With ZIAM (Zernike Institute for Advanced Materials) and the Biomaterials Development Center as linking pins between fundamental research and business, we are able to develop all types of specialty polymers advanced biomedical and pharmaceutical appliances.
- Polymer solutions spun-off or connected to UG/UMCG include: Biodegradable polymeric injectable drug delivery systems (Innocore); custom speciality polymer manufacturing (Polyvation); bioresorbable medical technologies (Regenity) and hot start-ups such as Implican.

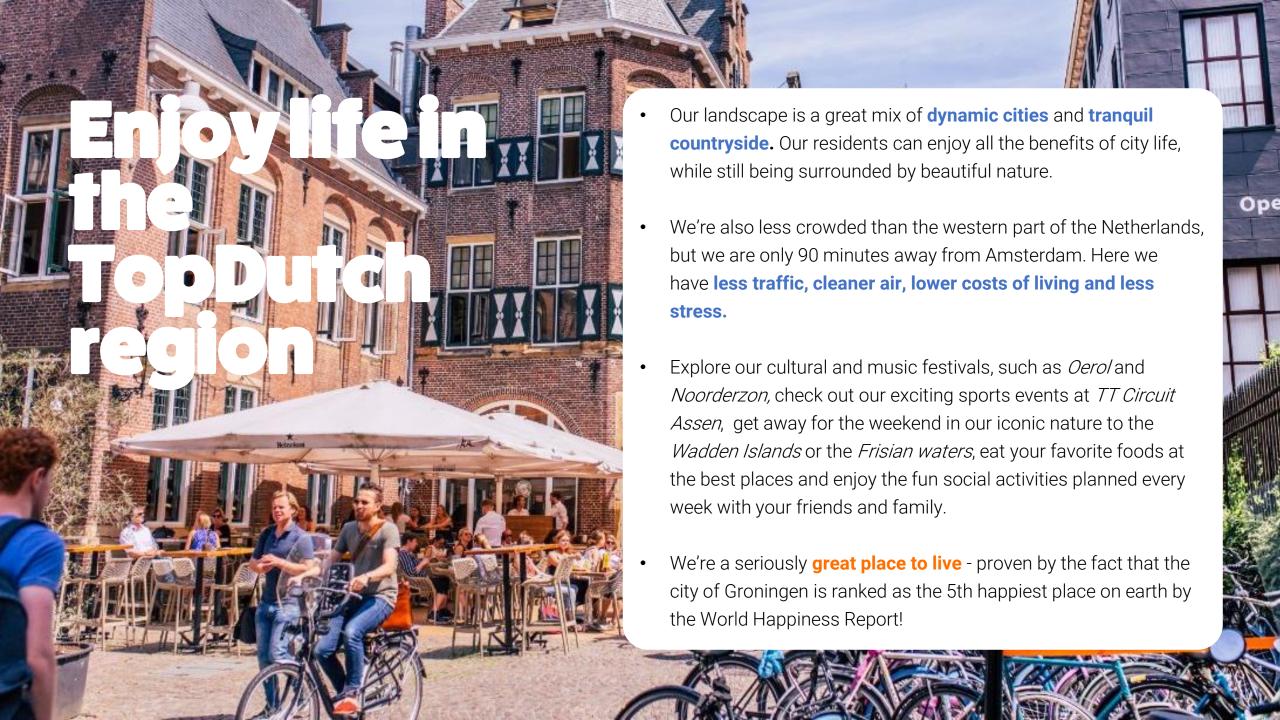
Cross-linking clusters:
Digital innovation

- Thanks to our large-scale studies for data collection (including the largest biobank Lifelines) and an industry focus on personalized health and diagnostics (with players like UMCG, Certe, Philips, KPN), we have developed advanced data capabilities.
 - The 'DASH' Data Science Center in Health is a knowledge hub, community, and facilitator in the field of health data science, hosted in the University Medical Center Groningen. Its AI Think Tank and Machine Learning Lab supports the advancement of AI in research and clinical settings.

Cross-linking clusters:

HTSM

- We host particularly strong catheter technologies and lens technologies clusters, with exciting new devices coming from our large multinationals such as Johnson & Johnson Vision as well as our in-demand start-ups such as antimicrobial device coating firm Bioprex.
- Revolutionary devices from TopDutch on the market now include an inhaler device developed by PureIMS and perfusion technology for organ transplantations by Organ Assist.





Are you interested in **exploring what** your business possibilities could be?

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JOIN TOPDUTCH

Want to find out more **how the TopDutch region is naturally leading the transition?**

Head over to our website: www.topdutch.com

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Naturally leading the transition