

## AGRIFOOD

Discover the **TopDutch AgriFood industry**, where our **ecosystem of knowledge and innovation communities**, **business and government** are growing the **smart and sustainable value chains of the future**.

As a small, densely populated country, the Dutch were driven to optimize their agricultural yield, whilst still being committed to sustainable agriculture. Realizing unparalleled yields and becoming the world's second largest exporter of food, it may well be the Dutch who will guide the world on how to feed the 10-11 billion people that will inhabit planet Earth by 2040.

Gaining a global leadership position in agriculture because of their strong focus on input, in the Netherlands we are now expanding our expert position and impact by maximizing value from output, creating the food, bio-based and circular value chains of the future. Here, we grow a healthy future.

Growing a healthy future

2. A cohesive ecosystem

World-class research & knowledge

A smarter, cleaner & healthier food system

5 The missing links

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# GROWING A HEALTHY FUTURE

We're working on the future of food, from seed to plate. And we're the go-to region for the builders of the new agrifood system; the creators of healthier, smarter and more sustainable solutions.



# 2 A COHESIVE ECOSYSTEM

We are dedicated to smart and sustainable farming, using cutting-edge innovations. That means protecting biodiversity, land, seed and crop quality; optimizing processes for sustainability and promoting circularity. In the TopDutch ecosystem, we work together to make sure nothing goes to waste..





• **FASCINATING** is a project-based program and think tank working on healthier and more economically- and environmentally-sustainable production.

The three big farming cooperatives (**Agrifirm, Avebe, Cosun**) have teamed up with **LTO Noord, the Province of Groningen, and the Institute for Sustainable Process Technology** (ISPT) in the agriculture project.

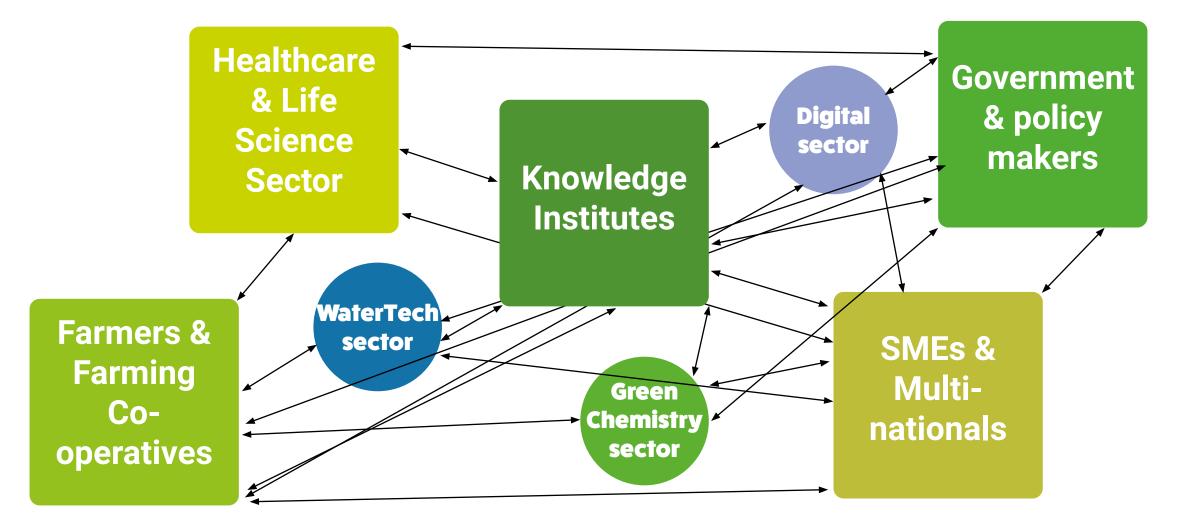
Together with the **University Medical Center Groningen** and several other organizations from the food, chemical, and energy sectors, they're looking into how we can make the farming of the future a reality.

• The Bakery Sweets Center (BSC) connects education, government, and businesses in Northern Netherlands with a shared mission: to develop a strong and sustainable bakery and sweets sector. Through this collaboration, they ensure a future-oriented industry with enough qualified workers and innovative solutions.

Next Food Collective connects the entire food industry, from
farming to food production, from equipment to business services
and from top universities to field labs and educational institutions.
This unique collective of academia, research institutes, corporates
and SMEs in the Netherlands focuses on the shift to regenerative
agriculture and increasing the share of sustainable proteins in our
diet.

They also focus on reducing waste, energy and water use in food processing and improving nutrition and health by changing the food environment and consumer behaviour.

TopDutch innovation networks for smarter, healthier & more sustainable AgriFood



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# WORLD-CLASS KNOWLEDGE & RESEARCH

The Netherlands is home to Wageningen University, the number 1 AgriFood university in the world. Twelve of the 40 largest AgriFood companies have located their R&D facilities in the Netherlands, and our country has the second-highest private R&D investments in AgriFood in Europe..



• Innovation communities and pilot facilities.

The TopDutch region hosts a large research & development cluster for the agriculture, food technology, and related industries. This includes several dedicated food innovation communities, and an array of shared research and pilot facilities.

## TopDutch AgriFood key locations

### **Campus Groningen:**

- **1.** Carbohydrate Competence Center (CCC)
- 2. Innolab AgriFood/Chemistry
- 3. Zernike Advanced Processing (ZAP)
- **4.** Zernike Institute for Advanced Materials (ZIAM)
  - **5.** Field crops test location Valthermond
  - **6.** Potato Valley Drachten

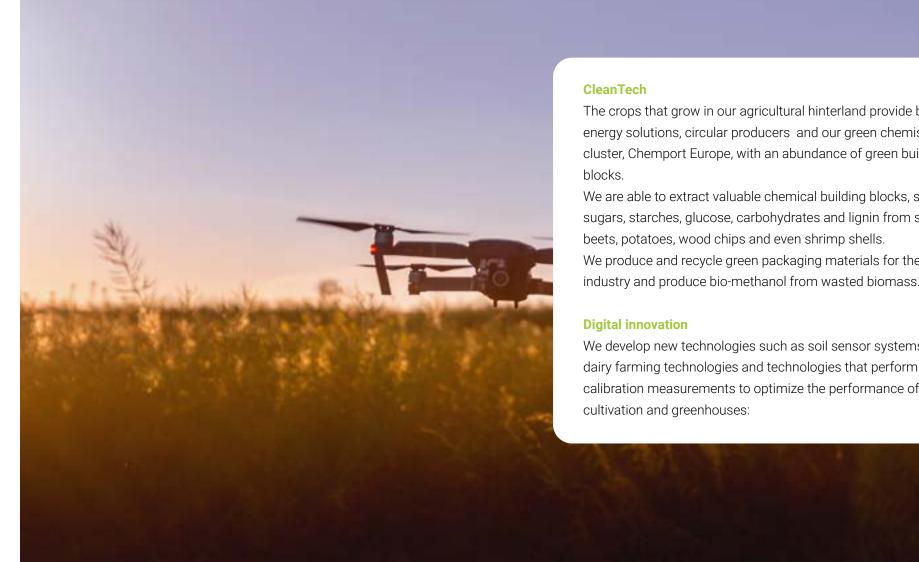
### Leeuwarden:

- 7. Dairy Campus
- 8. Water Alliance
- **9.** Food Application Center for Technology (FACT)
  - 10. Van Hall Larenstein



### TOPDUTCH TECH, CHEMISTRY & **DATA POWERS THE TRANSITION**

Our agricultural industry feeds our chemical cluster with bio-building blocks to create new sustainable solutions. We apply our digital expertise to create smarter AgrTech. And we cross-link AgriFood research with WaterTech and life sciences research to accelerate the water and healthy ageing transitions.



### CleanTech

The crops that grow in our agricultural hinterland provide bio-based energy solutions, circular producers and our green chemistry cluster, Chemport Europe, with an abundance of green building blocks.

We are able to extract valuable chemical building blocks, such as sugars, starches, glucose, carbohydrates and lignin from sugar beets, potatoes, wood chips and even shrimp shells. We produce and recycle green packaging materials for the food

### **Digital innovation**

We develop new technologies such as soil sensor systems, smart dairy farming technologies and technologies that perform calibration measurements to optimize the performance of our cultivation and greenhouses:



### **Automated systems**

DigiAgro3, a consortium of businesses and knowledge institutions from the Northern Netherlands, led by TNO (Netherlands Organisation for Applied Scientific Research), focuses on the development, supply, and use of robots in agriculture and horticulture. The prototypes will be ready in 2027.

### **Life Sciences & Health**

Together with regional research partners in the life sciences & health sector, we unfold protein structures in food for advanced antibiotics research, and we research healthy nutrition at our Carbohydrate Competence Center (CCC).

### WaterTech

Cross-linked with our WaterTech innovation chain, we develop water recycling and resource recovery solutions for the AgriFood industry.

# 5 MISSING LINKS

In the TopDutch region, we're working on sustainable solutions for global problems and we invite the rest of the world to help build the future. And we are certainly interested in a little help and expertise in the following fields:

### AgTech

One of our focus areas is smart agriculture, which is why we're always on the lookout for autonomization/robotization solutions in agriculture, such as drone technology or electric tractors. We're also interested in the use of data and artificial intelligence (AI) in production systems, such as improving the quality of collected data and optimizing its use.

### **Plant-based proteins**

We're also interested in the transition to more sustainable, plantbased protein innovations, such as valorizing protein-rich crops, close collaboration with large companies like Avebe and Innolab AgriFood, which offers laboratory facilities and business support.



Are you interested in exploring what your business possibilities could be? Connect with Reinder de Jong, our AgriFood expert.

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### **JOIN TOPDUTCH**

Want to find out more about how the TopDutch region is naturally leading the transition, or view the digital edition? Head over to our website www.topdutch.com

### The TopDutch collective:

#### **Economic region**





provincie Drenthe

#### **Executive partners**







Netherlands Foreign Investment Agency

### Regional partners









### Knowledge partners

















### Industry partners









### TOPDUTCH.COM

Naturally leading the transition